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 Contributors, Intentions, Methodology
- The Current Creative Landscape

 A view on the realities facing the creative industry today
- The Tensions A Deep Dive
 A look into the frictions the creative industry, creative
 education and those within it are balancing in 2023
- The Key Challenges

 The three key challenges we collectively need to address
- 24 Moving Forward

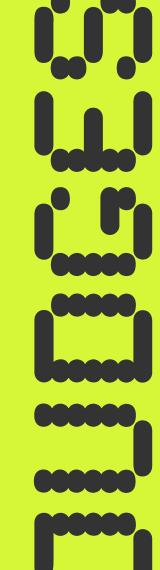
 How we can move forward together to support those entering the industry
- 47 Credits



PAULUS DREIBHOLZ Editorial, Design & Typography Atelier Dreibholz, AT



Co-founder Dark Swan Institute, AU







McCann Paris, FR



VITOR FREIRE



New Blood Winner

CECILIA GAMO New Blood Winner ES/US





Watch - Twitch, US



Global Creative Director Deliveroo, UK



AUDREY REILLY Creative Director Formerly Lululemon & Nike, UK



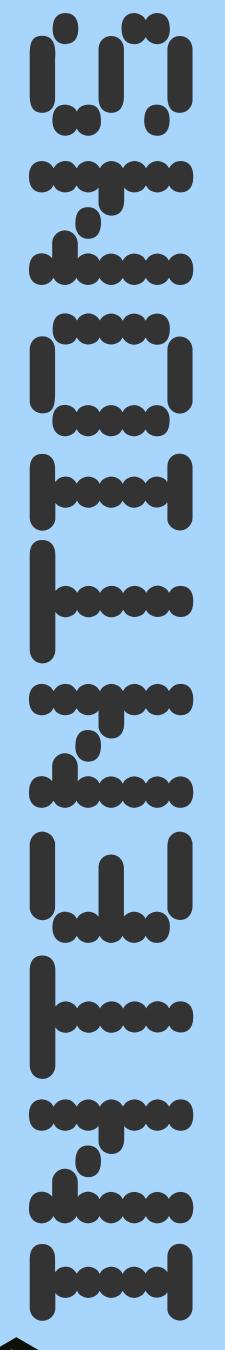
Senior Ad Designer WeTransfer, NL



Founder & Partnerships Inside Out Community, UK



Global Creative Director BBC Studios, UK



Our Intentions Are Focused on Collaboration, Elevation and Advice.

Protein x D&AD have been working to create a report which: Brings together a useful and supportive dialogue between new creatives, the advertising and design industry and education. **Shines** a light on what the next generation of creatives need to thrive. **Provides** contemporary advice for new creatives entering the industry, demonstrating how education, experts and industry can better support them.

OUR APPROACH TO RESEARCH

We heard from 3000+ participants, from over 65 countries.

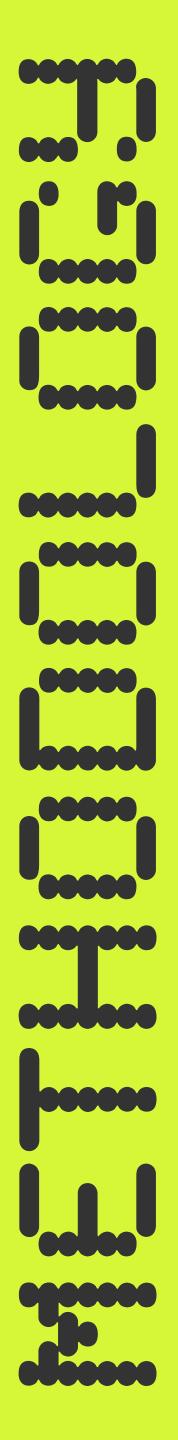
Using a blend of **quantitative** and **qualitative** research methods, we connected with 3,398 participants in the following ways:

Surveys with D&AD New Blood entrants (n=3203), winners (n=104) and judges (n=77)

Interviews with 8 x creative industry experts from a variety of backgrounds and locations

1 x Panel Discussion with 4x New Blood winners and 2x New Blood judges

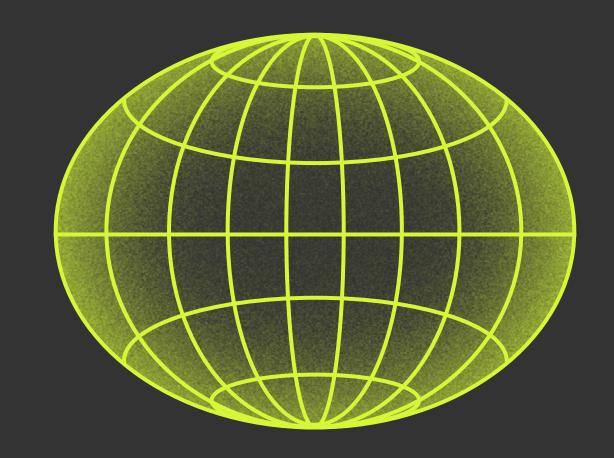
The findings from all these data points were complemented by desk research.



CONFRONTING BIAS

As co-authors of this report, we recognise our research biases, and it is important to acknowledge that no report can be universal.

We have made a deliberate effort to encompass points of view from people across different cultural, economic and ethnic backgrounds as well as abilities and gender identities. We've aimed to incorporate a spread of geographical regions and people based outside of major cities.









CHALLENGING 6 COMPLEX LANDSCAPES FOR FUTURE TALENT

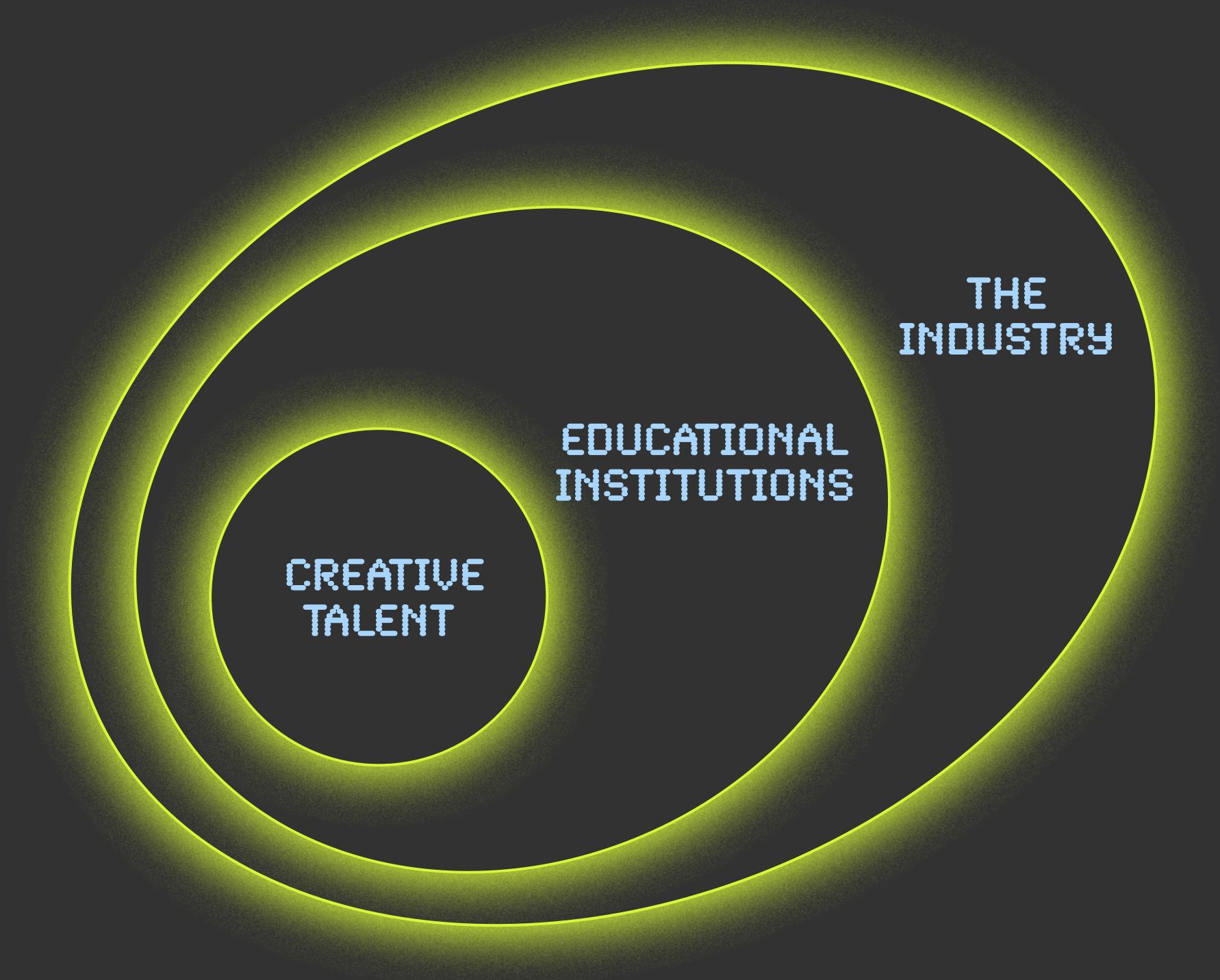
In July 2021, **The Guardian** reported that each year just £9.40 is allocated per student for all music, arts, and cultural programmes.

In the next 5 years training in Al and big data will be prioritised by 42% of businesses globally.

(World Economic Forum, 2023)

Today, the creative industries are faced with a myriad of challenges in their pursuit of attracting the best emerging talent. From funding cuts to the de-prioritisation of creative education, a precarious post-pandemic economy, and an ongoing struggle towards diversity, equity and inclusion there are significant barriers to establishing a career as a new creative. Many creative teams are facing a crisis of confidence, with the mainstreaming of AI tools having the potential to devalue originality and craft in creative work.

CURRENT
REALITIES FOR
THE CREATIVE
INDUSTRY,
EDUCATION
INSTITUTIONS
AND TALENT





Tensions: Education and New Talent – Preparing Students

These tensions show the issues facing education and industry, highlighting the challenges new creatives face today

Innovation



Craftsmanship

Balancing the pressure to innovate with new technologies alongside the expectation of experience in a craft.

Inclusivity + Empathy



Institutionalised Culture

Striving for nurturing environments amidst challenges of elitism and competition.

Funding Constraints



Development

Addressing the lack of recognition and funding for creative education while fostering growth and experimentation.

Institutional Checkboxes



Real-World Preparedness

Balancing curriculum and policy requirements with practical skills for the workforce.

Specialism



Multidisciplinary

Tutors need to consider how to prepare creatives for specialised careers while encouraging diverse skill acquisition.



Tensions: Industry and New Talent – Enabling People to Flourish

These tensions show the balancing act the industry faces in order to help new creatives, and creativity as a whole, thrive whilst remaining financially viable

Business Pressure



Investing in Fresh Thinking & Diverse Perspectives

Supporting and investing in new talent with fresh perspectives while needing all staff to be client focused and billable.

Financial Stability



Creative Passion

Managing financial challenges while sustaining creative passion.

Big City Expectations



Remote Realities

Being at the centre of things while enabling effective remote work.

Hustle/Cutthroat Culture



Self-Preservation

Navigating personal fulfilment while considering commercial viability.

Embracing Failure



Keeping up

Creating space for experimentation while managing the pace of the industry.









From the **research**, the **3** most salient **areas** to **focus** on were:

INCLUSIVITY +
EMPATHY

VS

CUTTHROAT CULTURE

FINANCIAL STABILITY

VS

CREATIVE PASSION

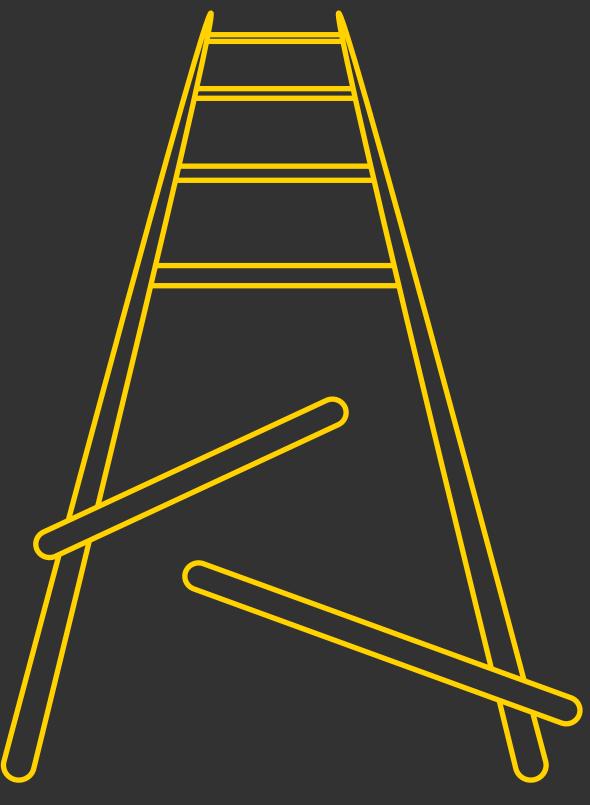
TECHNOLOGY + INNOVATION

VS

CRAFTSMANSHIP

TENSIONS – A DEEPER DIVE

Unless we have a diversity of voices within creative education and in our industry, we are poorer for it in so many ways – not least in the creation of great, relevant work. To achieve this we have to do things differently, which takes commitment; our industry workplaces are too homogenised and work suffers because of it.



INCLUSIVITY + EMPATHY

CUTTHROAT CULTURE

SARAH GERONA

GLOBAL CREATIVE DIRECTOR AT BBC STUDIOS UK

"What you want is diverse people from diverse backgrounds, just to speak to certain audiences that wouldn't otherwise be spoken to, because otherwise you only have certain demographics, talking to them in a certain tone of voice."

PAUL HEWITT

GLOBAL CREATIVE LEAD AT DELIVEROO

"The problem with the industry is that [interesting] people come in but the internal structures of businesses are still all about conformity, so we're shutting the door on great talent."

TENSIONS – A DEEPER DIVE

Budget cuts and the emphasis on quantifiable productivity is creating a scarcity mindset, resulting in disruptive or experimental work too often being side-lined in favour of 'safer', conformist approaches.

In reality, tough budgets and high-pressure workplaces are limiting the pursuit of creative excellence in industry. Due to burnout and stress felt across the industry, creatives are left with less freedom to take creative risks.







WORLD FEDERATION OF ADVERTISERS

2023

30% of major global advertisers say they're cutting budgets this year and next, with 74% stating that the economic downturn is influencing their budget decisions.

NEW BLOOD WINNER

NZ, FEMALE

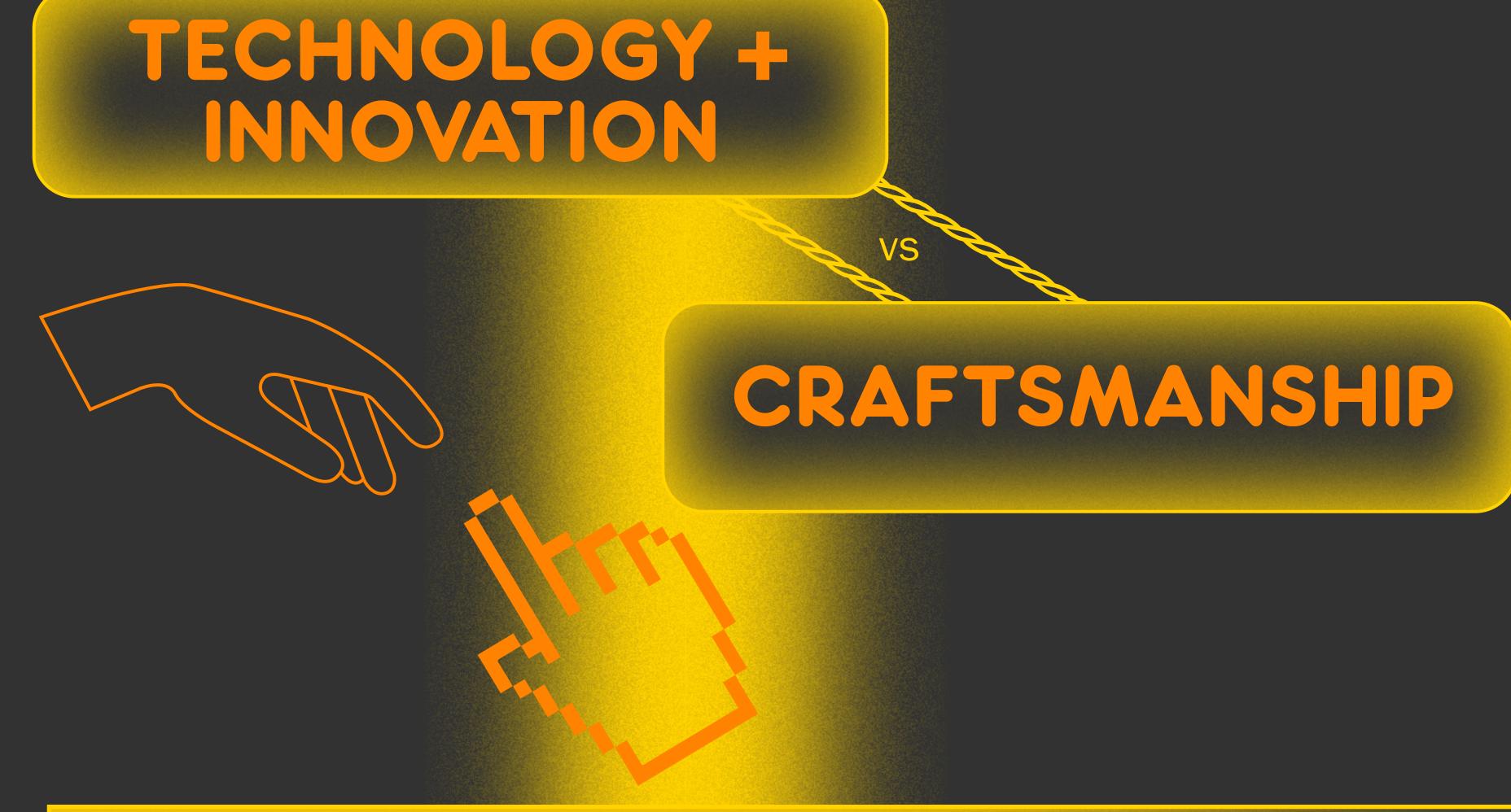
"[The creative sector has] extremely low starting salaries in comparison to other trades and qualifications. The cost of living is so high, it's hard to continue in a career when you can't afford the basics. The workload and work/life balance is unhealthy."

TENSIONS – A DEEPER DIVE

Technology brings new capabilities, but creatives are still figuring out how to use these as a complement to human craft.

Our research revealed mixed feelings across the board: there's optimism and willingness to experiment, but there is also concern regarding the impact of emerging technologies on the development of problem-solving skills, resilience, and adaptability that come through human trial and error.

People are questioning whether emerging technologies can truly replicate the depth of human creativity. But they're also confronting the potential that human creatives could be replaced with artistic expression becoming homogenised.



VANIA CAMPOS

NEW BLOOD WINNER, UK

"You need to have something to put you at a higher level, whether that is animation, 3D modelling, experience with AR/ VR. You need to stay on trends as well. And just keep up with the pace of technology in this day and age. It definitely can affect your employment and just opportunities in general."



KEY GHALLENGES





CHALLENGES TO ADDRESS

From these tensions, three challenges emerge that are affecting industry, education, and emerging talent:

: Confronting : who can access the industry and thrive

INDUSTRY EDUCATION CREATIVES

Enhancing the value of creative education

Reckoning with the impact of Al and the rarity of human craft

CONFRONTING WHO CAN ACCESS THE INDUSTRY AND THRIVE

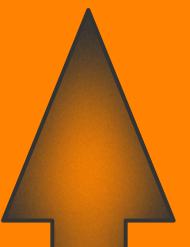
We need a more eclectic mix of creatives. Bias exists in the arts, and has a prevailing White, Eurocentric perspective.



52%

Over half (52%) of New Blood
Winners rarely see representation
that reflects their own identity
within the industry, while 54% feel
that this absence affects their
decision to pursue a creative career.







"When you're a minority, you're conditioned to work harder because you don't feel you belong in that space. And so I just worked. I just worked and worked and worked and I got burned out."

PAUL HEWITT – GLOBAL CREATIVE LEAD AT DELIVEROO, UK.

77% of creative industry employees in the UK, feel they must change their accents at work to be taken more seriously.

LITTLE BLACK BOOK, CREATIVE

ACCESS AND FLEISHMANHILLARD UK



47%

Almost half (47%) of all POC New Blood winners felt educational institutions could better support them by helping them establish strong connections with industry partners for networking and job opportunities.

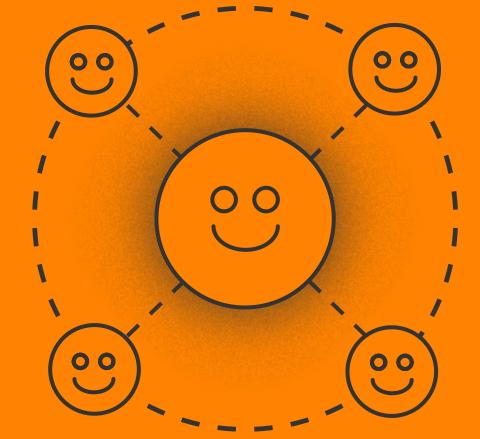


70%

As expressed by 70% of the New Blood entrants' surveys, the lack of personal connections to the industry further exacerbates this challenge.







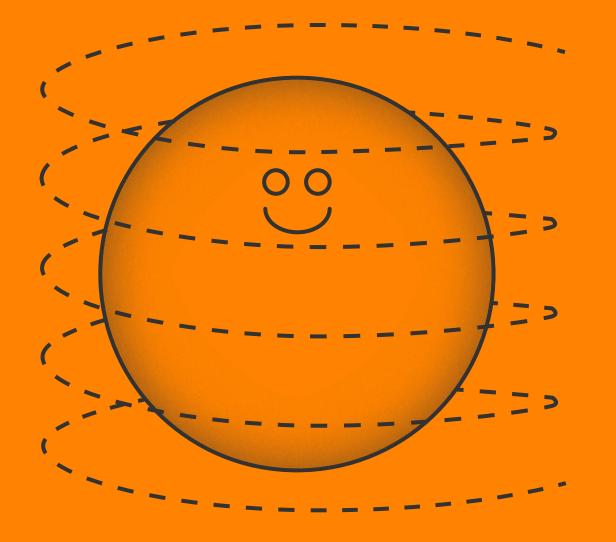


DIVERSITY COMMITMENTS

It's crucial that industry and education highlights the importance of diversity, equity and inclusion in driving creativity and innovation.

Collaborative progress is fuelled by **embracing different perspectives,** backgrounds, and experiences.

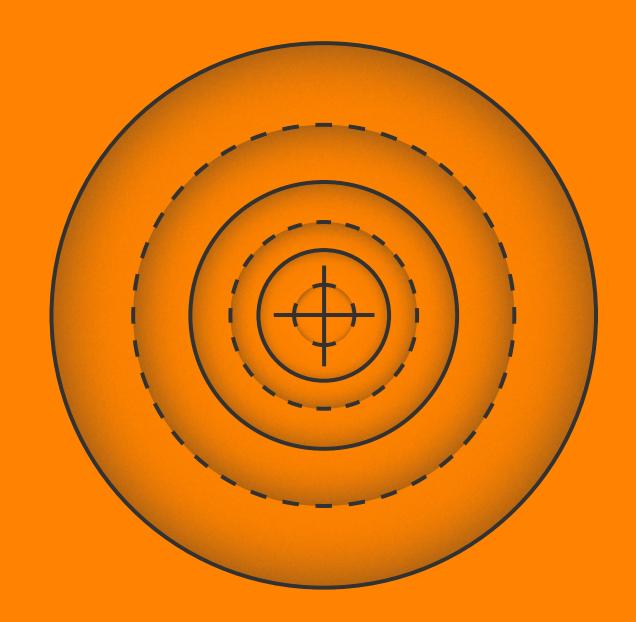
Referring to **expert advice** and **current research** is **imperative.**



CECILIA GAMO

NEW BLOOD WINNER, SPAIN/US

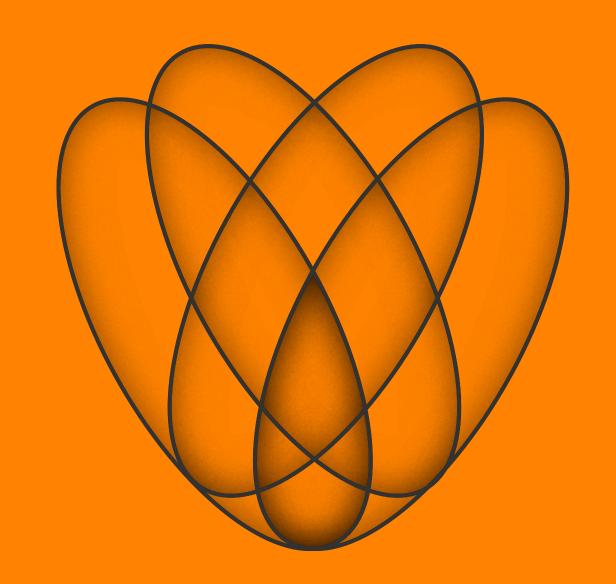
"You will probably not do anything that has never been done before. But you can do it in a way that is yours. Your own branding, your own essence, and adding your own point of view. That's what makes it original."



PAULUS DREIBHOLZ

DIRECTOR, ATELIER DREIBHOLZ, LECTURER, CSM AND UNIVERSITY OF APPLIED ARTS VIENNA

"I don't care whether the work is truly original. What we create is an amalgamation or an analysis and a synthesis of what we see around us."



MERYEM MEGHRAOUA

SENIOR DESIGNER, WETRANSFE

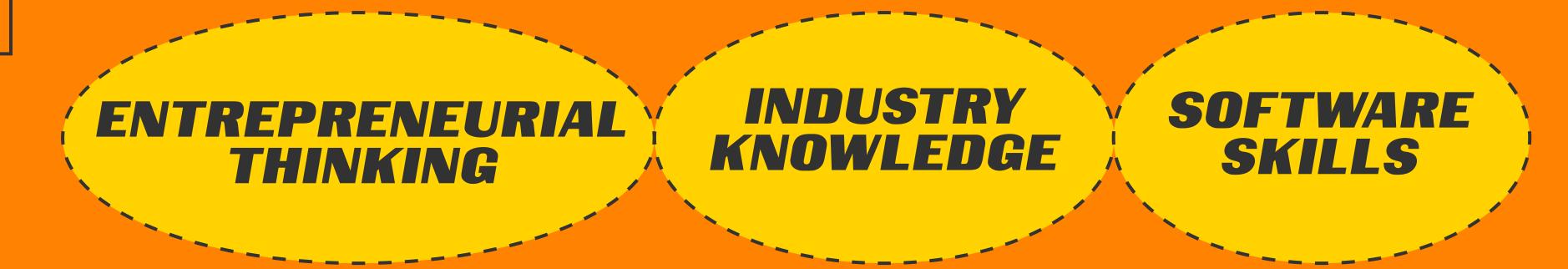
"Be clear on what your vision is, what you want to say, what you want to contribute. And have intention. 'How do I want to contribute to the world through what I do?'"



ENHANCING THE VALUE OF CREATIVE EDUCATION

We need an **education system** that **values, supports and prepares** new creatives for a **fast changing industry**

The top 3 skills that New Blood entrants felt university/life experience had least prepared them for were:



None of these skills directly relate to a subject/discipline. This demonstrates the value of rounded multidisciplinary learning.

IAN WHARTON

FOUNDER OF AIDE HEALTH AND ECD OF D&AD SHIFT

"Creative education is imperfect and in continual need of reappraisal to meet the times. Its challenges lie in the contradiction of nurturing original, conceptual and critical thought within a traditional model of education — one that prioritises uniformity, efficiency and quantitative academic assessment"



ENHANCING THE VALUE OF CREATIVE EDUCATION

Educational institutions are pulled in different directions and often tied to policy and curriculum requirements, making academia less dynamic and less connected to evolving technology and society. This limitation is resulting in students not gaining the ever-changing skills demanded by the industry, and detracts from creating space for experimentation and enrichment. These restrictions can also be compounded by our industry.

EDUARDO DE FELIPE

CEO, HANZA STUDIOS

"Educational institutions are under a lot of pressure to include all the skills that their competitors have included into increasingly shorter programmes, because that's what the market is demanding."

In New York, Governor Kathy
Hochul has proposed a 56% cut
to state arts funding, which will
reduce accessibility to arts and
culture in the city. This will make
it more difficult for schools to put
on arts and culture programs.

In 2020, The Australian government established a new university tuition scheme which saw the doubling of university fees for some creative arts programs. 3 years on, and this scheme has unfairly burdened low-income students with costly tuition fees. The scheme is being urged to be scrapped with advice from Australian educational bodies.

Arts Council England (ACE) announced a reduction of £50 million per year from London based arts organisations in its 2023-2026 plans. (ACE, 2023)

THE TOP 5 CHALLENGES NEW CREATIVES FACE UPON ENTERING THE INDUSTRY

D&AD New Blood Entrants were asked to identify which challenges they perceived to be the biggest barriers to industry.





RECKONING WITH THE VALUE OF AI **AND THE RARITY OF HUMAN CRAFT**

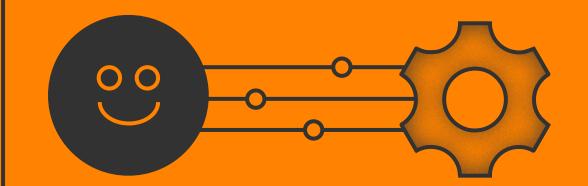
We need to support education and new creatives to understand the possibilities of Al but also its limitations and risks.

Al is transforming the world around us, and there is much uncertainty for what AI will mean for creativity as a whole but particularly for junior roles in the industry. We need to enable new creatives to appreciate the potential of Al in elevating and assisting their work; whilst at the same time exposing the changes to job opportunities and the wider potential ethical challenges that Al brings.



According to WEF, 97 million new jobs will emerge by 2025 to enable humans and machines to work together. One of those roles is Al prompt engineering.

(World Economic Forum, 2023)





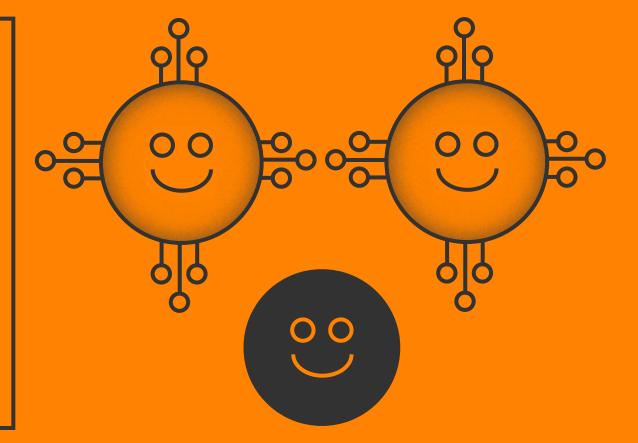
7.5% of American advertising agency jobs will be lost to artificial intelligence tools by 2030.

(Forrester, 2023)





Approximately 2/3 of occupations could be partially automated by Al. (Goldman Sachs, 2023)



TEA UGLOW

CO-FOUNDER DARK SWAN INSTITUTE

"You spend so much of your early career doing things that seem derogatory or rubbish." But actually, what you're doing is learning what isn't. You have to be there; you can't just come along and tell a computer to do it well."









Confronting who can access the industry and thrive

The actions we can take to open up our industry and support those within it to thrive are many and varied; but from our research three key action points were identified.

To maximise the impact of these actions, nuanced exploration and expert input is required to ensure they are relevant to their context but most importantly they need commitment from both industry and education:

DECOLONISING THE CURRICULUM

FURTHER CONFRONTING THE INTERSECTION OF CLASS, RACE AND SOCIOECONOMIC BACKGROUND

CREATE A KINDER FUTURE FOR THE INDUSTRY

BEN MALBON

VICE PRESIDENT MARKETING, GOOGLE

"There has never been a more important time to extend and support the opportunities available to those who don't come into the industry through the conventional doorways."

ALIDREY REILLY

CREATIVE DIRECTOR, FORMERLY LULULEMON AND NIKE

"Curiosity is the golden key. If you're in a room with youth and people that can bring a completely different point of view, that must be celebrated. I do think young designers' voices matter, They should be on panels of everything. In companies, that constant integration of new faces and graduate programmes is what's needed."



CONFRONTING WHO CAN ACCESS THE INDUSTRY AND THRIVE

As new creatives prioritise purpose and care, the industry needs to evolve and meet these standards to attract and retain talent.

AUDREY REILLY

CREATIVE DIRECTOR, FORMERLY LULULEMON AND NIKE

"It shouldn't feel like,
'Oh the senior vice
president's in the room!'
What does that even
mean? Brands need to
break down the barriers
of the titles."

KINDNESS AROUND CREATIVITY

VALUES

Industry needs to create workplaces that encourage free expression, idea-sharing, and learning from mistakes. 68% surveyed New Blood entrants ranked company culture and values as one of their top priorities when exploring new roles.

PURPOSE

Creatives should feel confident that their purpose-led and compassionate perspectives are highly valued by employers.

PAUL HEWITT

GLOBAL CREATIVE LEAD, DELIVEROO

"I want people to have fun. It's my responsibility to build an environment for talent to share their selves and their ideas. That's where good work comes from."

DECOLONISE

Institutions should decolonise their curriculums, to challenge how colonialism and white Western perspectives diminish the appeal and relevancy of the course.

"Decolonising education involves examining the limitations and biases of the current curriculum; the omissions in initial teacher education and training; and examining the political and societal legacies of colonialism and how they have influenced education policies."

NATIONAL UNION OF EDUCATION BARRIERS REPORT, 2022



EDUARDO DE FELIPE

CEO, HANZA STUDIOS

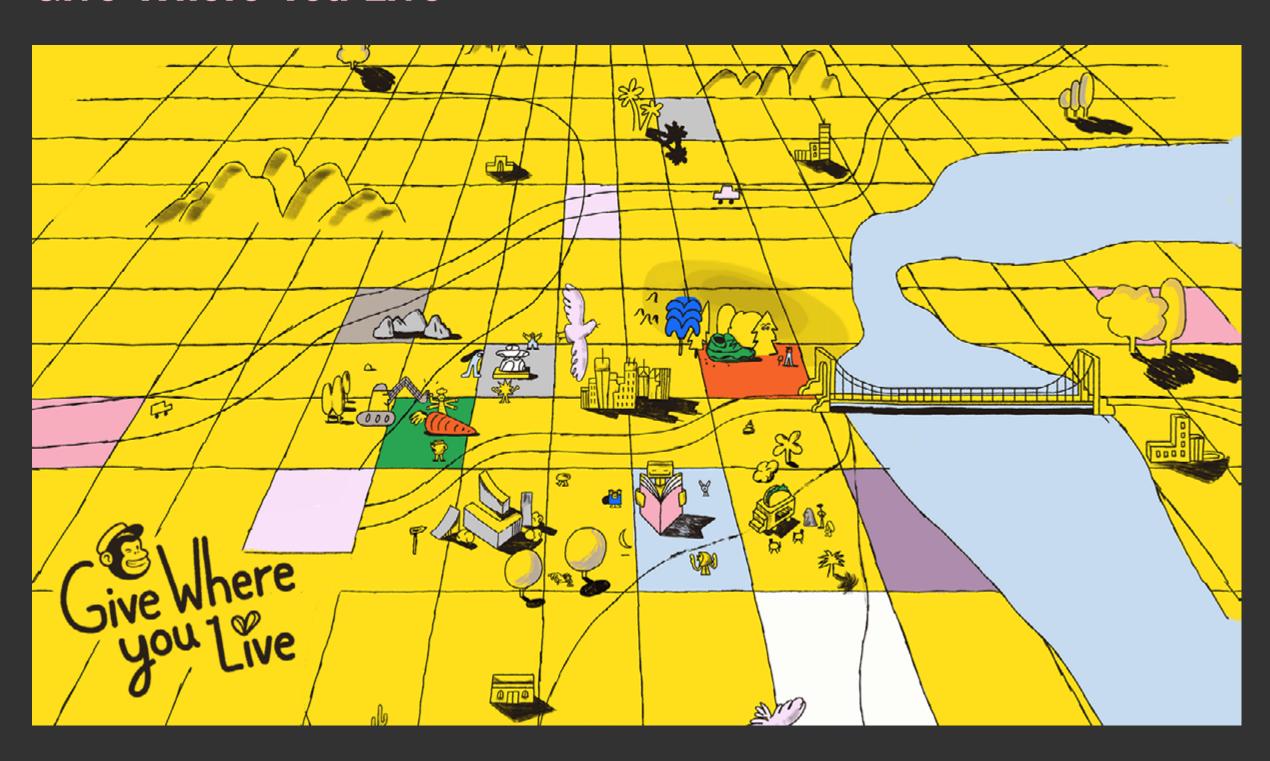
"The good thing is [that attributes] like empathy, collaboration and accountability, these are skills that you don't have to go to an expensive university to acquire."



WAYS IN WHICH CARE AND EMPATHY IS BEING EMBEDDED



Give Where You Live



D&AD Awards 2023 Wood Pencil Winner

Lead: Kin Client: Mailchimp Brand: Mailchimp

Give Where You Live is an initiative designed to drum up interest, visibility, and donations for small, local non-profits. With an animated anthem film, a website that doubled as a recommendation engine, and a partnership with the NFL, the integrated campaign started a movement that drove generosity, donations, and community pride.

Toxic Influence



D&AD Awards 2023 Wood Pencil Winner

Lead: Ogilvy UK & Smuggler New York

Client: Unilever Brand: Dove

Toxic Influence is an unscripted social experiment that explores and subverts the deepest of emotional bonds – between mothers and their daughters – by using cutting-edge deepfake technology to put the words of toxic influencers into the mouths of mothers. Using the exact words of toxic influencers, it shines a light on the harmful beauty advice that girls are shown daily on social media, which is causing a global self-esteem crisis in billions of girls. The film ends by encouraging parents to be their daughters' greatest influence and to help them detoxify their feeds. It features real mothers and daughters who have never starred in anything before.



WAYS IN WHICH CARE AND EMPATHY IS BEING EMBEDDED



New Blood Entry – Embassy Abortion



D&AD New Blood Awards 2023 Graphite Pencil Winner: The Case for Her & Hey Jane Creative Team: Mia Finkielman and Simone Westergaard Nielsen Tutor: Jesper Hansen College: DMJX - Danish School of Media and Journalism

The lack of access to abortion is affecting thousands of Ukrainian women who have suffered from sexual abuse by Russian soldiers during the war. Forced to flee from the right to abortion, towards Poland's restrictive laws. To help Ukrainian women regain control, The Case For Her and Hey Jane allied with the Embassy of Ukraine in Poland. Taking advantage of the laws regarding Embassy: "When entering an embassy, the laws of the embassy's country take effect." — Making it possible to offer Ukrainian women access to legal and safe medical abortion within the embassy. To reach the Ukrainian women, we give them a care package right before migrating to Poland, consisting of essential human rights including a specially designed pregnancy test, allowing access to the embassy.

Juniors are the New Seniors



Co-founded by D&AD shift member Russie Miessi, Fax No Printer is a collective that hosted an event named, 'Juniors are the New Seniors.' The networking event aimed to bridge the gap between seniors and juniors in the advertising industry, "in a relaxed and chill environment."





Enhancing the value of creative education

Our research found that financial insecurity, establishing networks and wellbeing are the primary challenges perceived by new creatives entering the industry.

Whilst some aspects of financial security are outside of the remit of educators, our research with Experts, New Blood Judges and Emerging Creatives revealed two actions education can take:



EMMA SEXTON

FOUNDER AND PARTNERSHIPS AT INSIDE OUT COMMUNITY, UK

"The one thing that's true today is relationship building and networking."

MAX TELLEFSEN

NEW BLOOD WINNER

"New creatives have access to more tools than ever and are expected to use them. Along with smaller agency budgets, the incentive to grow a bigger skillset is high."

ENHANCING THE VALUE OF CREATIVE EDUCATION

Collaboration is a key to inspired work, creative growth and resilience.

COLLABORATION IN CREATIVITY

EMMA SEXTON

FOUNDER AND PARTNERSHIPS, INSIDE OUT COMMUNITY

"We have the tools now to do something, maybe it's a networking dinner with a few of your friends and you want to invite somebody from the industry to come. It could be a small thing, it doesn't need to be grand."

PEERS

Creatives should see their peers (across subjects) as collaborators in long-term career growth; this can be at odds with with traditional grading systems that focus on single discipline and individual endeavour.

INSPIRATION

Creatives can leverage collaboration for inspiration: Almost a fifth (19%) of winners listed collaborating with other creatives or peers as their top source of inspiration when creating.

SHARING

Industry and education can support in cultivating networks and spaces for creatives to share knowledge, resources, and experiences.

Collaboration is Key – The New Blood Judges named ability to collaborate within the top 3 skills they look for in new and upcoming creatives.

SARAH GERONA

GLOBAL CREATIVE DIRECTOR, BBC

"Work is never done by just one person. There's no glory person out there that manages to come out with an idea and then complete it and then put it out on their own. Everything's a collaboration."



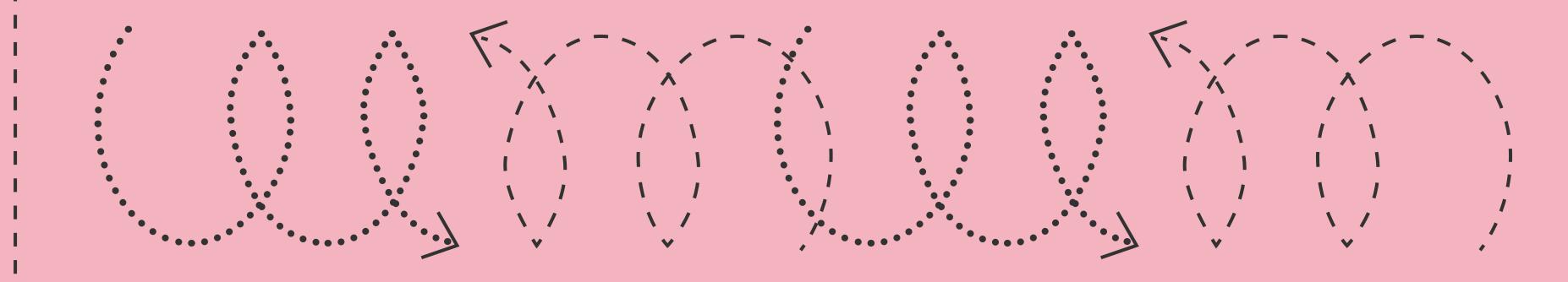
EMBRACING CREATIVE CAREERS

FLENBILITY AND OPENNESS

TEA UGLOW

CO-FOUNDER DARK SWAN INSTITUTE

"You normally come to realise that every setback was a step up in the long term."



52%

Over half (52%) of New Blood entrants surveyed are hungry for mentorship and guidance from experienced professionals in the field.

EXPLORATION

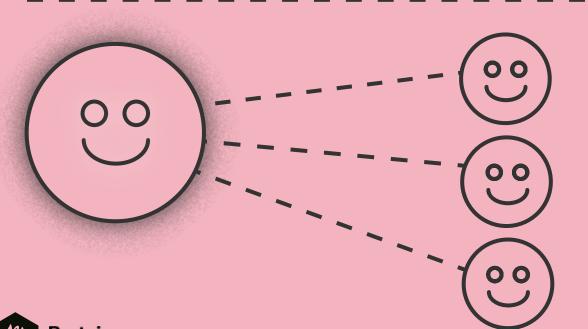
Creatives need to see their early career as a period of experimentation, cultivating new connections before eventually aligning on a focus or specialism that's right for them.

DEVELOPMENT

Creatives need to approach harnessing their unique skills as an ongoing project.

WORTH

Industry can provide mentorship and work experience – just having new creatives in the room offers them (and the industry) so much.



PAULUS DREIBHOLZ

DIRECTOR, ATELIER DREIBHOLZ, LECTURER, CSM AND UNIVERSITY OF APPLIED ARTS VIENNA

"If you send out 100 applications in a year and you get 100 rejections, it's still not necessarily you. It's just not being lucky enough. It's a marathon. It's not a sprint."

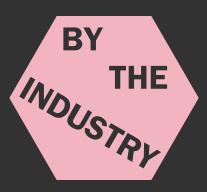
EMMA SEXTON

FOUNDER AND PARTNERSHIPS AT INSIDE OUT COMMUNITY, UK

"As a young creative coming into the industry, you almost need to apply the design thinking methodology. You're in the research phase of your career. So you want to be researching, understanding, exploring, fact-finding. What's this like? What does this person like? That's your job really, to research and then think about the career that you want to carve out for yourself."



WAYS IN WHICH COLLABORATION IS BEING USED



Protein



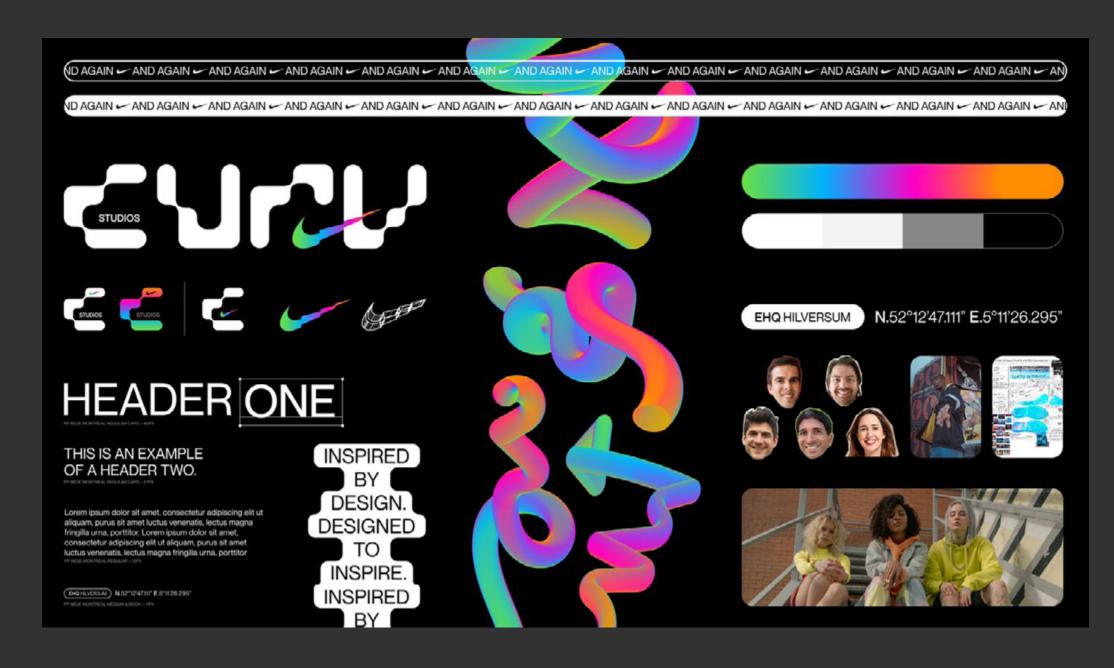
Protein is a global network of cultural creators who commune online and IRL to collaboratively build a better future – bringing together brilliant minds to collaborate and enable projects that align with Good Growth values.

Babes on Waves



Babes on Waves is a URL and IRL collective of freelancers and founders in the creative space who aim to create bonds and a network centering Black women and POC folk.

CURV Studios



D&AD Awards 2023 Shortlist

Lead: AKQA Amsterdam Client: Nike

Inspiration always comes from somewhere. For Isaac Newton, it was an apple. For Billie Eilish, it was Peggy Lee. For athletes of all shapes, sizes, and abilities, it's Nike. To ensure the brand lives up to such a task, AKQA worked closely with Nike to create a new community and to define its purpose, driving excellence across Nike's workforce starting with its EMEA HQ. Born from the swoosh itself, CURV Studios' goal is to foster a culture of innovation, iteration, and collaboration across Nike's global product and design community, and cement Nike as a place where the best can be their best.

WAYS IN WHICH COLLABORATION IS BEING USED



Sunderland Creatives Agency



Sunderland Creative agency, Is an agency made up of students from the University of Sunderland's Faculty of Arts & Creative Industries. Set up in partnership between the University of Sunderland and Creo Comms.

Find Your Fellow Sharks



New Blood Awards 2023 Wood Pencil Winner: Gymshark

Creative Team: Jessie Denyer and Robert Pearce

Tutor: Jack Davey and Marion Morrison College: Arts University Bournemouth

Find Your Fellow Sharks is a campaign for Gymshark, speaking to 18 to 21 year olds who hold an interest in conditioning. The campaign carries a bold, textured visual style, with an appropriate tone of voice, accompanied by an iconic mark that is easily recognisable. Twinned with this campaign is an offline, annual experience – the UK's first ever gym festival. Uniting those with a shared passion for conditioning; the festival is lively and fun, with group workouts, talks from professionals and nutritional stalls allowing festival-goers to help become the best they can be alongside one another. Everyone is welcome!

EXPERIMENT

When you leave room for experimentation, the doors to creativity open. Diversifying the approach to education can result in richer opportunities and results for the next generation of creatives. For example, increasing Knowledge Exchange programmes that bring together communities and different creative disciplines to replicate real life experiences (such as **LCC's** Community Engagement and Partnerships).

Creative Lives in Progress



Creative Lives in Progress is an online resource that regularly profiles industry experts, as well as arranges portfolio checks, corporate speed dating and meet and greets to help new creatives explore opportunities in the workplace.

D&AD Shift



D&AD Shift is a free, industry-led night school for self-taught creatives entering the advertising, design and creative industries from outside traditional education. It brings togethers creators from a range of disciplines and perspectives to SHIFT their creative talent into career-making skills.

WAYS IN WHICH EXPERIMENTATION IS BEING USED



Floating Projects, Hong Kong



Floating Projects, Hong Kong, is a cafe, exhibition and studio space for creative students to exchange creative ideas, experiment with different disciplines and indulge in their creativity.

New Blood Entry – Don't Let Dirt Stop You From Doing What you Love



Don't let dirt stop you from doing what you love. Dream and dare with Persil.

New Blood Awards 2023 Wood Pencil Winner: OMO, Unilever Creative Team: Esra Unal

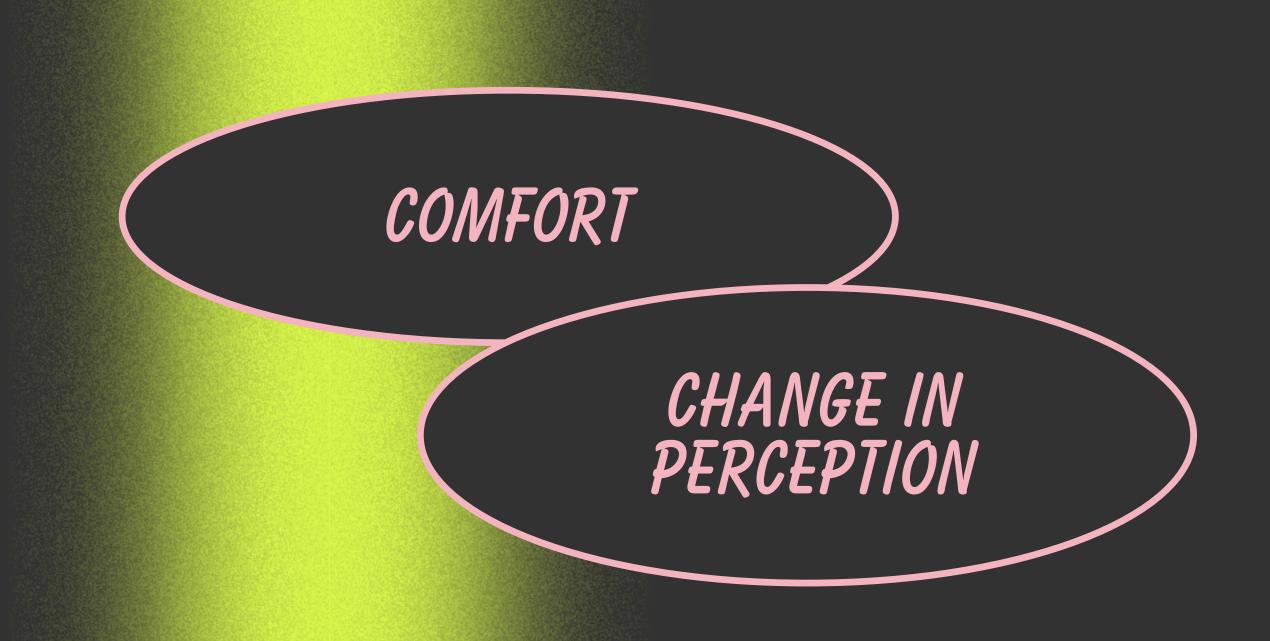
The fun mud-filled Persil adverts of the past are no longer a reflection of reality. Adult life is hard – we're hunched at our desks or scrolling through our phones. That joyful excitement of running around a muddy field seems like a distant dream. But this campaign daringly makes it a reality again. 'Don't Let Dirt Stop You' spotlights the young multi-hyphenate risk-takers out there. Though perhaps not the dreamiest of designs, the words on this array of mockups and scripts spur this audience into action to pursue new hobbies and seek out new adventures.



Reckoning with the impact of AI and the rarity of human craft

In our research, the view of Al and emerging tech varied drastically from those respondents feeling anxious to those excited to embrace a new era of creativity. With the tides turning in favour of this new technology, it is a movement that cannot be ignored.

As these technologies evolve, it is important to remain vigilant about the potential barriers to creatives, but ignoring their potential will leave the industry and next generation behind. How can technology be seen as a tool rather than a competitor?



AJAB SAMRAI

GLOBAL CEO OF BLITZWORKS - D&AD Annual 2024

"My advice to any creative, young or old, is to embrace it. Embrace it now and learn, because the future is humans and machines working together."

RECKONING WITH THE IMPACT OF AI AND THE RARITY OF HUMAN CRAFT

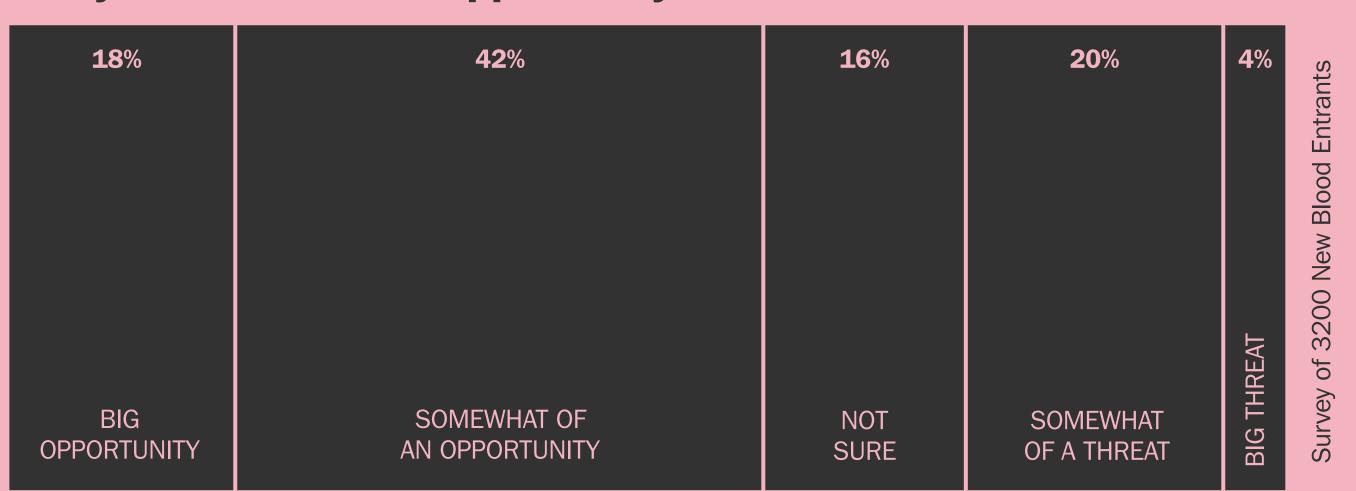
Al can give creatives the ability to bring their ideas to life succinctly, focusing more time on developing their craft and ideas.

Education must critically evaluate Al as it develops, responding to new possibilities and threats.

Industry can use AI to push creativity into new spaces and can look to newcomer creatives to lead the way.

WELCOME TO THE NEW ERA OF CREATIVITY

"Do you see Al as an opportunity or a threat?"



KALYANI TUPKARY

LEAD PRODUCT DESIGNER, WATCH - TWITCH

"[Al tools are] great co-pilots to your explorations, and you can work 10 times faster with some of them. You have doors thrown wide open now because you don't need to know exactly how to draw, but you still are able to produce a visual asset, you don't know how to film but you're still able to produce a motion asset. That's the exciting thing to me."

COMFORT

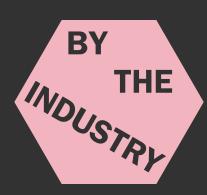
Over half (51%) of the New Blood entrants feel comfortable integrating emerging technology (including Al) within their work whilst 29% feel very comfortable.

CHANGE IN PERCEPTION

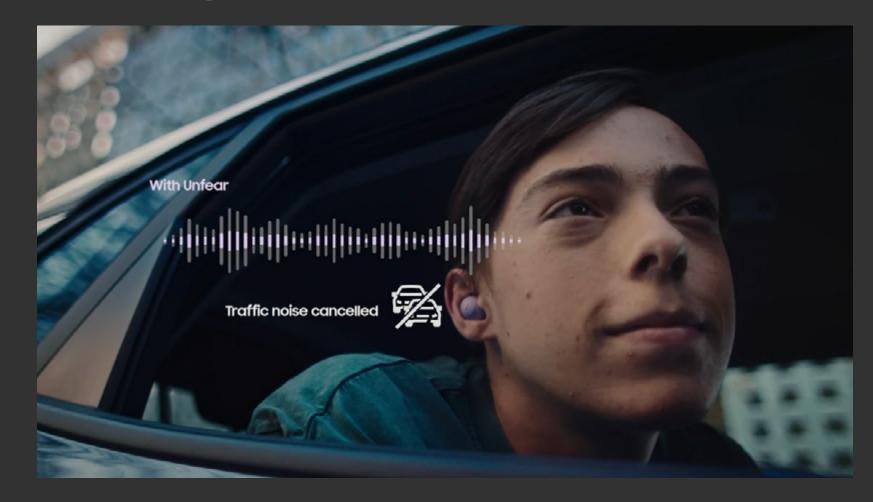
When rating AI as an opportunity out of 10, 80% of the New Blood judges rated it 6+, indicating a more positive view of AI as an opportunity in the creative industry. Despite a high level of comfort with emerging technologies, New Blood entrants recorded a similar level of positivity with 60% seeing AI bringing opportunities (although just 18% viewing it as a big opportunity).



WAYS IN WHICH EMERGING TECH IS BEING USED



Samsung Unfear



D&AD Awards 2023 Wood Pencil Winner

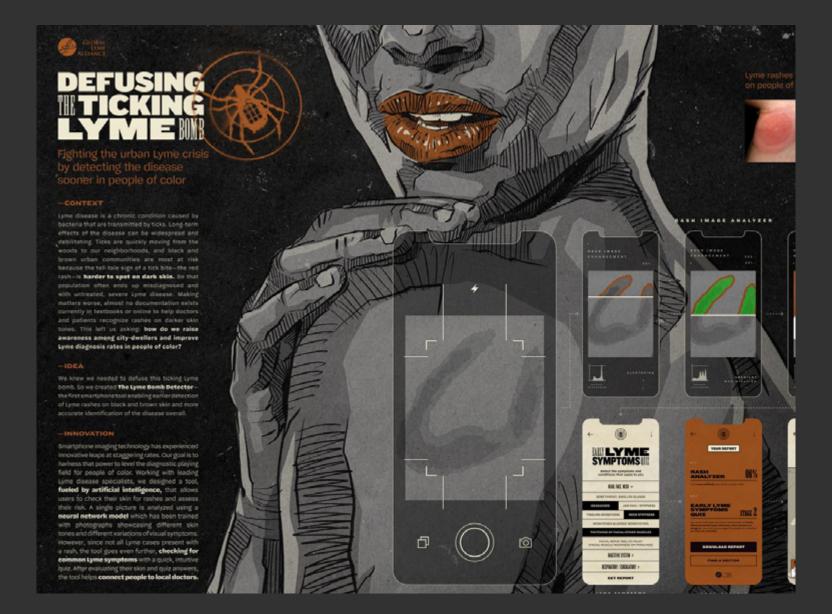
Lead: Acid Tango and Cheil Spain

Client: Samsung and Samsung España

Brand: **Samsung**

Globally, 70 million people are on the autism spectrum. Many of these people suffer panic attacks due to hyperacusis – hypersensitivity to specific noises such as barks, sirens, or construction works. Noise cancellation headphones have historically been the only option, yet they can end up isolating people and depriving them of freedom. Aware of this, Samsung developed Unfear, an advanced artificial intelligence app that filters and suppresses in real time only those noises that affect the sufferer in order to protect, relax, and help them to listen live with nothing to be afraid of.

Ticking Lyme Bomb Detector



D&AD Awards 2023 Shortlist

Lead: Eversana Intouch

Client: Global Lyme Alliance
Brand: Global Lyme Alliance

Detecting a Lyme rash on Black skin is difficult, but technology can make it easier. The Lyme Bomb Detector, fuelled by artificial intelligence, uses common smartphone camera technology to analyse an image using a neural network model, which has been trained with hundreds of thousands of photos with different variations of visible Lyme symptoms. The tool also uses photo manipulation presets to provide a high contrast result, effectively revealing the previously hidden rash, finally creating a way for people of colour to more easily and quickly identify the presence of a tick bite rash.

Refik Anadol



D&AD Awards 2023 Wood Pencil Winner

Lead: Refik Anadol Studio

Client: Museum of Modern Art Design Agency:

Refik Anadol Studio

A meditation on technology, creativity, and modern art, Unsupervised uses artificial intelligence to transform more than 200 years of art at the Museum of Modern Art, training a sophisticated machine learning model to interpret publicly available data about MoMA's collection. As the model 'walks' through its conception of this vast range of works, it reimagines the history of MoMA and dreams about it. It also incorporates site-specific input from the environment of the Museum's Gund Lobby – changes in light, movement, acoustics, and the weather outside – to alter the continuously shifting imagery and sound.

WAYS IN WHICH EMERGING TECH IS BEING USED



New Blood Entry – Sky Cameo



D&AD New Blood Awards Graphite Pencil Winner: Sky Creative Team: Niels Fejrskov Juhl, Stefan Wessel, Lucas Nygaard, Max Tellefsen and Alexander Fog Tutor: Per Holm Henriksen, Stefan Folio and Neela Menik College: Reklamelinjen

Sky Cameo is a new feature for Sky's pan-European streaming service SkyShowtime that helps friends connect—right at the heart of the streaming experience. Enabled by generative AI technology, you can put your own face on a background character, hide among the actors and challenge your friends to find you in your favourite series or film scene. Sky Cameo adds a gamified, interactive, and social dimension to an otherwise lonely streaming experience, and positions Sky as a leader in a new era of social streaming, helping friends nurture their relationships within the SkyShowtime platform.

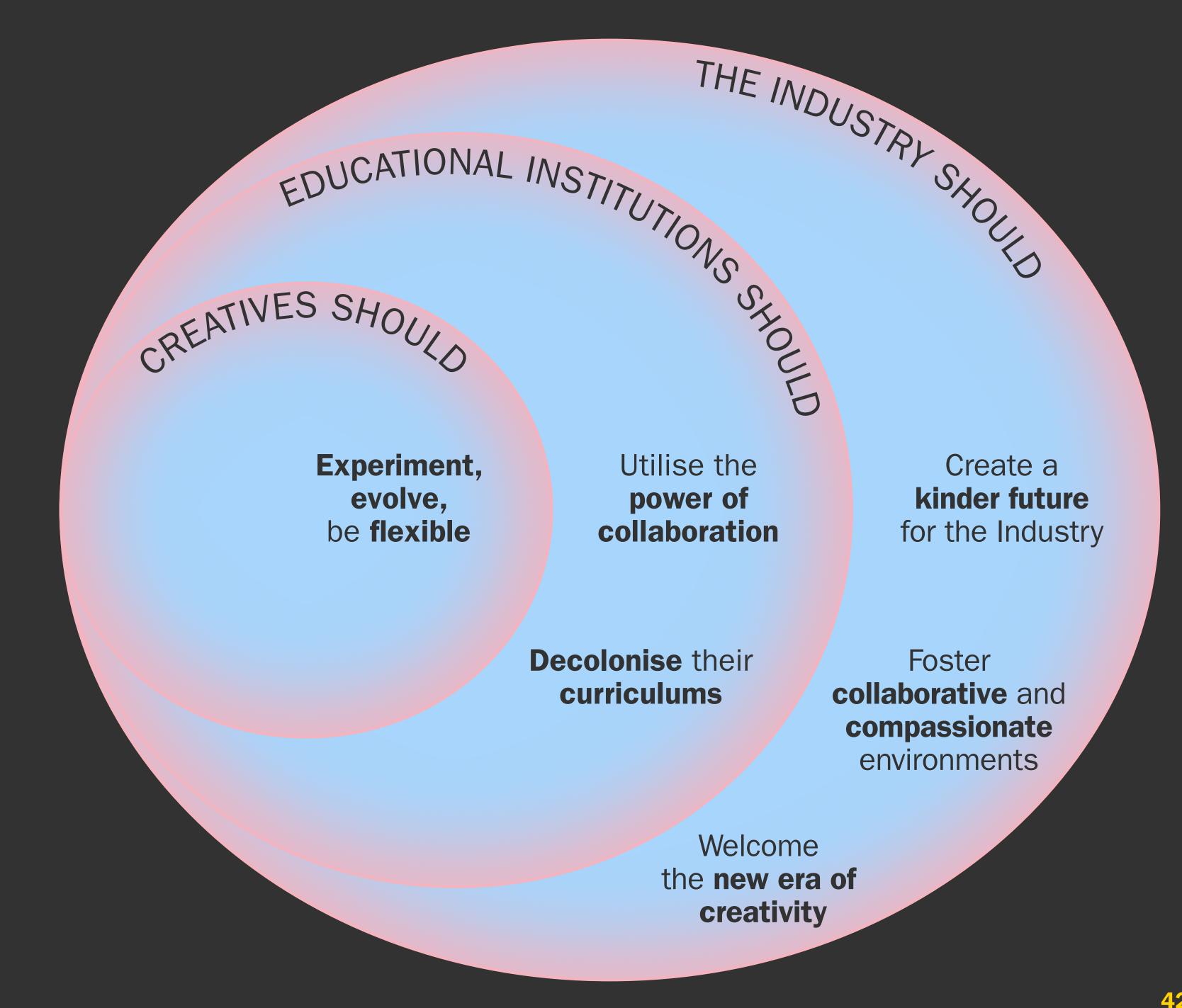
New Blood Entry – Heinz Assistant



D&AD New Blood Awards 2023 Wood Pencil Winner: Heinz
Creative Team: Taras Sychov, Victoria Chernova, Ilya Novik, Alisa
Savostianova, Victoria Minenko Tutor: Alexander Orekhov, Elena
Dernova, Arina Avdeeva College: Mads international College

There are active and passive phases in co-op computer games. In a passive phase, you sit in ambush or do routine actions. This is the best time to take a snack. But then rivals like to take you by surprise. While your hands are busy, and your mouth is full of food, calling for help will not work. Based on Creating a sense of Belonging (we know that the team game unites) Heinz created THE HEINZ ASSISTANT. Al recognizes speech even with a full mouth and notify teammates as well. Heinz will cover your yummy and cover in the game.

a



What can we do today to foster a future of creative excellence?

Industry

Prioritise their immdiate needs:

- + Pay fairly
- + Give flexibility with work hours
- + Provide variety in their work and time so they can grow

Open the door to emerging talent:

- + Open studio doors and diversify recruitment processes
- + Empower people from diverse backgrounds
- + Mentor juniors and support flexible work

Foster collaborative and compassionate environments:

- + Create enabling environments for all; where different views and perspectives are welcomed rather than silenced
- + Listen, learn and commit to change
- + Adopt 'writers room' style collaborations, avoid unnecessary hierarchy, and learn from juniors' fresh thinking

Critically explore the potential of AI:

+ Educate on emerging technologies, explore evolving job roles, seek guidance from new creatives, while accepting it's challenges with collaboration



What can we do today to foster a future of creative excellence?

Creatives

Connect and collaborate:

- + Stay updated and network across online and offline channels
- + Collaborate on self-initiated projects with peers
- + Seek feedback from admired creatives

Embrace meaningful creativity:

- + Prioritise depth and experimentation to create unique work
- + Experiment with emerging technologies, confronting limitations and potential

Harness your unique perspective:

- + Leverage your personal experiences as a powerful differentiator
- + Express your ethical point of view creatively
- + Be guided by your intentions and values



What can we do today to foster a future of creative excellence?

Educators

Facilitate networking opportunities:

- + Connect students with industry pros through events and reviews
- + Engage with alumni for networking and skill training/sharing sessions

Prioritise collaboration in academia:

- + Shift focus from individual efforts to teamwork
- + Look for cross-disciplinary opportunities and recognise this

Innovate and evolve curriculum:

- + Embrace new technology, skills and training
- + Prepare talent for a fast paced, changing industry with industry experts, guests, lecturers and speakers
- + Expand learning beyond the curriculum for adaptive and diverse abilities
- + Decolonise the curriculum



WHAT ARE NEW CREATIVES UNIQUELY BRINGING TO THE INDUSTRY? THE TAKEAWAYS:

NEW BLOOD JUDGE

"They became adults in lockdown, and therefore they have this incredible strength to think out of the box. It sounds weird, but when locked up, your imagination starts."

NEW BLOOD JUDGE

"They have a conscience and bring that into their work. It's authentically delivered too, which helps things feel more engaging."

NEW BLOOD JUDGE

"As they are more online, they have a better understanding of the world, and not just their narrow neighbourhoods, and it shows."

The Power of the Next Generation

"Fearless and rebellious in the best way possible."

- NEW BLOOD JUDGE

New Blood judges perceive young creatives as:

Digitally Fluent and Adaptable:

40% emphasised their remarkable digital fluency and adjustment.

Driven by Social Consciousness and Purpose:

35% highlighted their social consciousness and purposedriven mindset, striving to make a positive impact.

Open-minded:

25% noted their collaborative nature and openness, enabling them to excel in diverse environments.

NEW BLOOD JUDGE

"This generation of young creatives are fearlessly tackling briefs that address the pressing issues of our time. Their passion and drive to make a positive impact in the world is truly inspiring – they are poised to be game-changers."

NEW BLOOD JUDGE

"They are unaware of their brilliance, are hyper aware of current social situations – their knowledge is probably broader than any other generation's was at that age."

New Blood Judges



EDUARDO DE FELIPE

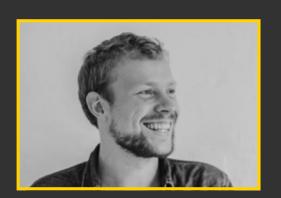
CEOHanzo Studios, ES



JOSEPH DUBUQUE

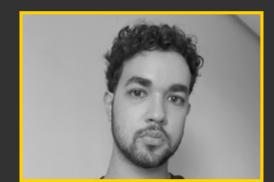
Creative Directo
McCann Paris. FF

New Blood Winners



MAX TELLEFSEN

Dk



VITOR FREIRE

BR



CECILIA GAMO

ES



VANIA CAMPOS

UK

The Experts



PAULUS DREIBHOLZ

Typographer, Designer and Associate Lecturer at the **University of Applied Arts Vienna**, AT

Next to his work as an award-winning Senior Designer and lecturer, Paulus also runs Atelier Dreibholz, a design studio known for its thorough, critical, and responsible approach.



TEA UGLOW

Co-founder of strategic & creative consultancy **Dark Swan Institute,** AU

Tea, a creative leader and artist, merges technology and art, and is renowned for her award-winning work at Google Creative Lab. She's also a public speaker, writer, and LGBTQ+ activist shaping a brighter future.



EMMA SEXTON

Founder and Partnerships at **Inside Out Community,** UK

With almost 30 years of experience in branding and entrepreneurship, Emma is a renowned creative strategist, author, and public speaker, dedicated to helping individuals and brands unlock creativity for success.

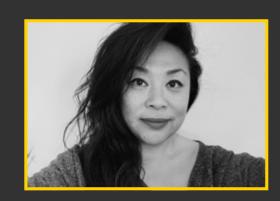
ON



AUDREY REILLY

Creative Director - Formerly Lululemon and Nike, UK

Audrey has had an extensive design career that spans over 3 decades, focusing most of her career working for international brands like Nike, Umbro & Lululemon. In both her design and innovation work, her focus is on finding solutions that cater for problems that people face across many facets of life with inclusivity & human-centric design at the centre point.



SARAH GERONA

Global Creative Director at **BBC Studios**, UK

Sarah is a multidisciplinary creative director with a track record of award-winning work for BBC Studios. She is also a public speaker, judge, and mentor, dedicated to fostering talent in the creative community.

MERYEM MEGHRAOUA

Senior Ad Designer at **WeTransfer,** NL

Next to her work as an Ad Designer at WeTransfer, Meryem is a multidisciplinary artist. Often exploring spirituality, a central theme in her work is Dhirk, the Islamic concept of remembrance.



KALYANI TUPKARY

Lead Product Designer at **Watch - Twitch,** US

Kalyani is a hybrid artist, designer, and public speaker. Her work is rooted in research and committed to pushing creative boundaries by blending techniques, bridging disciplines, and challenging the defaults behind our thinking.



PAUL HEWITT

Global Creative Director at **Deliveroo**, UK

Paul, a writer and creative director, previously held the role of Creative Director at Google before joining Deliveroo. In tandem he is an award-winning writer for both film and theater, notably with his 2017 play 'Monster' featured in London's West End.



10 O **(1) 4**

LEILA MCGLEW

Head of Agency

HANNAH SWELIM

Senior Strategist

GURSHARAN PANESAR

Creative Strategist

GEMMA JONES

Head of Insight

MARIE BAMAGE

Strategic Account Manager

1

Protein Agency is a global brand consultancy specialising in cultural insight, strategy and brand activation. Since 1997 we've been a bridge between brands and the communities that shape culture. We believe brands and communities can be partners in creating positive impact. Our research, strategic thinking, and reports help people and businesses make sense of the world around them, giving them knowledge and tools to make more impactful decisions.

Find our recent reports on **proteinagency.com** or contact info@proteinagency.com.

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Head of Content

MARIE DRYDEN

Senior Foundation Manager

JOSIE TUCKER

Designer

D&AD exists to stimulate, enable and celebrate creative excellence in the belief that great creative work creates better outcomes for all, and that creative excellence is achieved through a diverse, inclusive, sustainable industry, making work that's relevant and representative of the communities it serves.

The world-class Awards and Festival showcase the best commercial creative work in design, advertising, production and craft to raise the benchmark for excellence each year, and inspire and connect the global creative community.

D&AD Masterclasses deliver unrivalled professional development to help creative people at every stage of their working life acquire the skills and mindset to achieve creative excellence.

As a not-for-profit, D&AD provides new talent programs such as New Blood and Shift that bridge the gap between education and industry, helping aspiring creatives hone their skills and establish careers.

New Blood connects the world's favourite brands and their agencies with the immediate next generation of creative talent.

Your brief, taught by tutors at top-tier universities and judged by leading creative professionals. Your brand, at the heart of the world's largest graduate programme for art, advertising and design.

Ready to craft a creative brief for your brand or client?

Contact partnerships@dandad.org

The New Blood Awards 2024 briefs are now live.

Entry deadline 5pm GMT, 20 March 2024.

